

**UNAUDITED FINANCIAL RESULTS FOR THE  
QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2018.**

(₹ In Lakhs)

**PART I**

Sr. No	Particulars	Standalone					
		Quarter Ended 30/09/2018	Quarter Ended 30/06/2018	Quarter Ended 30/09/2017	Half Year Ended 30/09/2018	Half Year Ended 30/09/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations (Refer Note 5)	61,366.86	57,178.61	46,469.27	1,18,545.47	98,908.05	2,10,795.62
	(b) Other Income	462.61	153.06	99.45	615.67	552.28	773.62
	Total Income	61,829.47	57,331.67	46,568.72	1,19,161.14	99,460.33	2,11,569.24
2	Expenses						
	(a) Cost of materials consumed	25,162.29	24,712.01	14,572.16	49,874.30	31,914.11	72,858.69
	(b) Purchase of stock-in-trade	14,155.85	12,186.61	12,117.84	26,342.46	22,777.31	44,352.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,493.26)	(3,434.34)	(1,105.77)	(5,927.60)	(1,046.89)	(736.34)
	(d) Excise duty	-	-	-	-	3,679.37	3,679.37
	(e) Employee benefits expense	4,509.38	4,490.11	4,045.48	8,999.49	8,061.97	16,433.03
	(f) Finance Cost	450.54	323.83	275.59	774.37	534.82	1,249.30
	(g) Depreciation and amortisation expense	1,214.53	1,208.29	1,300.05	2,422.82	2,476.51	4,846.85
	(h) Other expenses	15,131.82	13,705.19	11,110.63	28,837.01	23,485.78	51,010.73
	Total Expenses	58,131.15	53,191.70	42,315.98	1,11,322.85	91,882.98	1,93,693.63
3	Profit before exceptional items and Tax (1-2)	3,698.32	4,139.97	4,252.74	7,838.29	7,577.35	17,875.61
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Tax (3-4)	3,698.32	4,139.97	4,252.74	7,838.29	7,577.35	17,875.61
6	Tax Expense	1,209.48	1,069.26	1,470.12	2,278.74	2,557.49	6,165.06
7	Net Profit after Tax (5-6)	2,488.84	3,070.71	2,782.62	5,559.55	5,019.86	11,710.55
8	Other Comprehensive Income (net of tax)						
	-Items that will not be reclassified to Profit or loss (net of tax)	35.25	35.26	0.74	70.51	3.68	141.02
	-Income tax effect on above	(12.20)	(12.20)	(0.25)	(24.40)	(1.28)	(48.80)
	-Items that will be reclassified to Profit or loss (net of tax)	(14.42)	15.54	(5.75)	1.12	20.28	19.94
	-Income tax effect on above	4.99	(5.38)	-	(0.39)	-	(6.90)
	Total Other Comprehensive Income (net of tax)	13.62	33.22	(5.26)	46.84	22.68	105.26
9	Total Comprehensive Income (net of tax) (7+8)	2,502.46	3,103.93	2,777.36	5,606.39	5,042.54	11,815.81



Sr. No	Particulars	Standalone					
		Quarter Ended 30/09/2018	Quarter Ended 30/06/2018	Quarter Ended 30/09/2017	Half Year Ended 30/09/2018	Half Year Ended 30/09/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
10	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
11	Other Equity						78,225.31
12	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	16.68	20.58	18.65	37.26	33.64	78.48
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	16.68	20.58	18.65	37.26	33.64	78.48

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ In Lakhs)

	Particulars	Standalone					
		Quarter Ended 30/09/2018	Quarter Ended 30/06/2018	Quarter Ended 30/09/2017	Half Year Ended 30/09/2018	Half Year Ended 30/09/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue (Refer Note 5)</b>						
	(a) Plastics	55,916.93	52,400.27	41,907.80	1,08,317.20	89,211.65	1,91,064.01
	(b) Lifestyle Furniture, Furnishings & Accessories	5,550.54	4,921.08	5,295.59	10,471.62	10,898.77	21,477.98
	Total	61,467.47	57,321.35	47,203.39	1,18,788.82	1,00,110.42	2,12,541.99
	Less: Inter Segment Revenue	100.61	142.74	734.12	243.35	1,202.37	1,746.37
	Revenue from operations	61,366.86	57,178.61	46,469.27	1,18,545.47	98,908.05	2,10,795.62
2	<b>Segment Results</b>						
	(a) Plastics	3,902.97	4,575.78	4,633.44	8,478.75	7,888.98	19,194.80
	(b) Lifestyle Furniture, Furnishings & Accessories	102.26	4.47	93.65	106.73	185.99	440.13
	Total	4,005.23	4,580.25	4,727.09	8,585.48	8,074.97	19,634.93
	Less:						
	Interest & Finance Charges (Net)	450.54	323.83	275.59	774.37	534.82	1,249.30
	Other Un-allocable expenditure net of un-allocable income	(143.63)	116.45	198.76	(27.18)	(37.20)	510.02
	Total Profit before Tax	3,698.32	4,139.97	4,252.74	7,838.29	7,577.35	17,875.61
3	<b>Segment Assets</b>						
	(a) Plastics	1,14,774.51	1,07,767.27	97,244.91	1,14,774.51	97,244.91	1,04,521.39
	(b) Lifestyle Furniture, Furnishings & Accessories	11,284.49	10,504.55	11,475.50	11,284.49	11,475.50	9,613.62
	(c) Unallocable	3,675.81	3,620.47	3,587.23	3,675.81	3,587.23	3,807.13
4	<b>Segment Liabilities</b>						
	(a) Plastics	22,055.24	21,723.85	19,580.34	22,055.24	19,580.34	23,492.85
	(b) Lifestyle Furniture, Furnishings & Accessories	4,517.70	4,405.24	4,643.11	4,517.70	4,643.11	3,792.33
	(c) Unallocable	19,437.85	14,541.63	14,492.75	19,437.85	14,492.75	10,939.40
5	<b>Capital Employed [Segment Assets - Segment Liabilities]</b>						
	(a) Plastics	92,719.27	86,043.42	77,664.57	92,719.27	77,664.57	81,028.54
	(b) Lifestyle Furniture, Furnishings & Accessories	6,766.79	6,099.31	6,832.39	6,766.79	6,832.39	5,821.29
	(d) Unallocable	(15,762.04)	(10,921.16)	(10,905.52)	(15,762.04)	(10,905.52)	(7,132.27)



Standalone Statement of Assets & Liabilities

(₹ In Lakhs)

Sr. No	Particulars	Standalone	
		As at (Current Half Year end ) 30/09/2018	As at (Previous Year end) 31/03/2018
		Unaudited	Audited
<b>I. ASSETS</b>			
<b>1 Non-Current Assets</b>			
(a) Property, Plant and Equipment	33,767.57	32,606.11	
(b) Capital work-in-Progress	1,676.82	878.40	
(c) Other Intangible Assets	95.89	62.23	
(d) Financial Assets			
(i) Investments in Subsidiaries and Joint Ventures	2,529.28	2,529.28	
(ii) Other Investments	43.14	38.32	
(iii) Loans	2,336.17	2,314.30	
(iv) Other Financial Assets	286.54	116.83	
(e) Other Non-Current Assets	3,626.56	2,203.94	
<b>Total Non-Current Assets</b>	<b>44,361.97</b>	<b>40,749.41</b>	
<b>2 Current Assets</b>			
(a) Inventories	43,643.91	36,860.34	
(b) Financial Assets			
(i) Trade Receivables	35,337.75	33,148.88	
(ii) Cash and Cash Equivalents	531.01	921.15	
(iii) Bank Balances other than (ii) above	201.68	219.66	
(iv) Loans	860.57	736.72	
(v) Other Financial Assets	120.67	31.74	
(c) Other Current Assets	4,677.25	5,274.24	
<b>Total Current Assets</b>	<b>85,372.84</b>	<b>77,192.73</b>	
<b>TOTAL ASSETS</b>	<b>1,29,734.81</b>	<b>1,17,942.14</b>	
<b>II. EQUITY AND LIABILITIES</b>			
<b>1 Equity</b>			
(a) Equity Share Capital	1,492.25	1,492.25	
(b) Other Equity	82,231.77	78,225.31	
<b>Equity attributable to equity holders of the Company</b>	<b>83,724.02</b>	<b>79,717.56</b>	
<b>2 Non-current liabilities</b>			
(a) Financial Liabilities			
(i) Borrowings	3,399.71	-	
(ii) Other Financial Liabilities	5,267.38	4,988.95	
(b) Provisions	536.65	536.65	
(c) Deferred Tax Liabilities (Net)	1,125.56	1,072.39	
(d) Other Non-Current Liabilities	369.09	348.37	
<b>Total Non-Current Liabilities</b>	<b>10,698.39</b>	<b>6,946.36</b>	
<b>3 Current Liabilities</b>			
(a) Financial Liabilities			
(i) Borrowings	13,922.19	9,290.75	
(ii) Trade Payables	15,428.33	16,883.02	
(iii) Other Financial Liabilities	1,699.96	1,429.18	
(b) Other Current Liabilities	2,417.73	2,250.06	
(c) Provisions	1,216.45	1,066.55	
(d) Current Tax Liabilities (Net)	627.74	358.66	
<b>Total Current Liabilities</b>	<b>35,312.40</b>	<b>31,278.22</b>	
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,29,734.81</b>	<b>1,17,942.14</b>	



Notes :

- 1 The above unaudited results have been prepared in accordance with Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th October, 2018. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 The Board Of Directors have approved a payment of interim dividend for the financial year 2018-19 of ₹ 4/- (Rupees four only) per equity share of the face value of ₹ 10/- each. Record date for the purpose of payment of interim dividend is fixed as 6th November, 2018.
- 4 Effective 1 April, 2018 the Company has adopted Ind AS "Revenue from Contract with Customers". The adoption of the Standard did not have material impact on the financial results of the Company.
- 5 The Government of India introduced the Goods and Services Tax (GST) with effect from 1st July 2017, consequently revenue from operations for the quarters ended 30th September 2018 and 30th June 2018 is net of GST. However revenue for the period prior to 30th June 2017 presented is inclusive of excise duty, where applicable. The Net Revenue from Operations (Net of GST/ Excise Duty) as applicable are stated below-

Particulars	Quarter Ended 30/09/2018	Quarter Ended 30/06/2018	Quarter Ended 30/09/2017	Half Year Ended 30/09/2018	Half Year Ended 30/09/2017	Previous Year ended 31/03/2018
Net Revenue from Operations	61,366.86	57,178.61	46,469.27	1,18,545.47	95,228.68	2,07,116.25

- 6 Tax Expense for the quarter ended 30th June 2018 of ₹1,069.26 lakhs is net of refund of tax of ₹ 384.64 lakhs for earlier year.
- 7 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

By order of the Board  
For Nilkamal Limited



Sharad V. Parekh  
Managing Director

Place : Mumbai.  
Date : 29th October, 2018.

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