



# NILKAMAL LIMITED



Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).

Website : www.nilkamal.com Email : investor@nilkamal.com

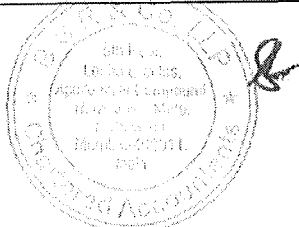
CIN:L25209DN1985PLC000162

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2018

(₹ In Lakhs)

### PART I

Sr. No	Particulars	Standalone			
		Quarter Ended 30/06/2018	Quarter Ended 31/03/2018	Quarter Ended 30/06/2017	Previous Year ended 31/03/2018
		Unaudited	Audited (Refer note 6)	Unaudited	Audited
1	Income				
	(a) Revenue from Operations (Refer Note 4)	57,178.61	59,606.23	52,438.77	2,10,795.62
	(b) Other Income	183.97	193.59	452.83	773.62
	Total Income	57,362.58	59,799.82	52,891.60	2,11,569.24
2	Expenses				
	(a) Cost of materials consumed	24,706.07	20,907.82	17,341.95	72,858.69
	(b) Purchase of stock-in-trade	12,186.61	11,501.21	10,659.47	44,352.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,434.34)	1,786.06	58.88	(736.34)
	(d) Excise duty	-	-	3,679.37	3,679.37
	(e) Employee benefits expense	4,483.79	4,240.53	4,016.49	16,433.03
	(f) Finance Cost	323.83	342.29	259.23	1,249.30
	(g) Depreciation and amortisation expense	1,208.29	1,123.19	1,176.46	4,846.85
	(h) Other expenses	13,748.36	14,638.94	12,375.16	51,010.73
	Total Expenses	53,222.61	54,540.04	49,567.01	1,93,693.63
3	Profit before exceptional items and Tax (1-2)	4,139.97	5,259.78	3,324.59	17,875.61
4	Exceptional Items	-	-	-	-
5	Profit before Tax (3-4)	4,139.97	5,259.78	3,324.59	17,875.61
6	Tax Expense (Refer Note 5)	1,069.26	1,877.74	1,087.37	6,165.06
7	Net Profit after Tax (5-6)	3,070.71	3,382.04	2,237.22	11,710.55
8	Other Comprehensive Income (net of tax)				
	-Items that will not reclassified to Profit or loss	35.26	136.61	2.94	141.02
	-Income tax effect on above	(12.20)	(47.28)	(1.02)	(48.80)
	-Items that will be reclassified to Profit or loss	15.54	(5.28)	26.03	19.94
	-Income tax effect on above	(5.38)	(6.90)	-	(6.90)
	Total Other Comprehensive Income (net of tax)	33.22	77.15	27.95	105.26
9	Total Comprehensive Income (net of tax) (7+8)	3,103.93	3,459.19	2,265.17	11,815.81
10	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25
11	Other Equity				78,225.31
12	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	20.58	22.66	14.99	78.48
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	20.58	22.66	14.99	78.48



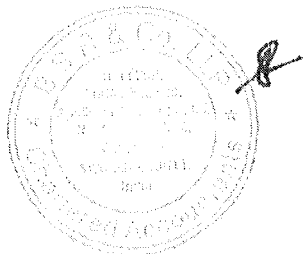
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

Particulars	Standalone			
	Quarter Ended 30/06/2018	Quarter Ended 31/03/2018	Quarter Ended 30/06/2017	Previous Year ended 31/03/2018
	Unaudited	Audited (Refer note 6)	Unaudited	Audited
<b>1 Segment Revenue (Refer Note 4)</b>				
(a) Plastics	52,400.27	54,839.59	47,303.84	191,064.01
(b) Lifestyle Furniture, Furnishings & Accessories	4,921.08	4,968.56	5,603.18	21,477.98
Total	57,321.35	59,808.15	52,907.02	212,541.99
Less: Inter Segment Revenue	142.74	201.92	468.25	1,746.37
Revenue from operations	57,178.61	59,606.23	52,438.77	210,795.62
<b>2 Segment Results</b>				
(a) Plastics	4,575.78	6,015.51	3,255.52	19,194.80
(b) Lifestyle Furniture, Furnishings & Accessories	4.47	(47.65)	92.34	440.13
Total	4,580.25	5,967.86	3,347.86	19,634.93
Less:				
Interest & Finance Charges	323.83	342.29	259.23	1,249.30
Other Un-allocable expenditure net of un-allocable income	116.45	365.79	(235.96)	510.02
Total Profit before Tax	4,139.97	5,259.78	3,324.59	17,875.61
<b>3 Segment Assets</b>				
(a) Plastics	107,767.27	104,521.39	91,358.35	104,521.39
(b) Lifestyle Furniture, Furnishings & Accessories	10,504.55	9,613.62	9,622.24	9,613.62
(c) Unallocable	3,620.47	3,807.13	3,671.67	3,807.13
<b>4 Segment Liabilities</b>				
(a) Plastics	21,723.85	23,492.85	20,388.98	23,492.85
(b) Lifestyle Furniture, Furnishings & Accessories	4,405.24	3,792.33	4,475.75	3,792.33
(c) Unallocable	14,541.63	10,939.40	7,809.58	10,939.40
<b>5 Capital Employed [Segment Assets - Segment Liabilities]</b>				
(a) Plastics	86,043.42	81,028.54	70,969.37	81,028.54
(b) Lifestyle Furniture, Furnishings & Accessories	6,099.31	5,821.29	5,146.49	5,821.29
(c) Unallocable	(10,921.16)	(7,132.27)	(4,137.91)	(7,132.27)

Notes :

- The above unaudited results have been prepared in accordance with Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015
- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 3rd Aug, 2018. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.



- 3 Effective 1st April 2018, the Company has adopted Ind AS 'Revenue from Contract with Customers'. The adoption of the Standard did not have material impact on the financial results of the Company.
- 4 The Government of India introduced the Goods and Services Tax (GST) with effect from 1st July 2017, consequently revenue from operations for the quarters ended 30th June 2018 and 31st March 2018 is net of GST. However revenue for all other periods presented is inclusive of excise duty, where applicable. The Net Revenue from Operations (Net of GST/ Excise Duty) as applicable are stated below-

Particulars	Standalone			
	Quarter Ended 30/06/2018	Quarter Ended 31/03/2018	Quarter Ended 30/06/2017	Previous Year ended 31/03/2018
Net Revenue from Operations	57,178.61	59,606.23	48,759.40	207,116.25

- 5 Tax Expense of ₹1,069.26 lakhs is net of excess tax provision of ₹ 384.64 lakhs for earlier year as per assessment order received during the quarter.
- 6 Figures for the quarter ended 31st March 2018 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 7 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.



By order of the Board  
For Nilkamal Limited

Sharad V. Parekh  
Managing Director

Place : Mumbai.  
Date : 3rd August, 2018.

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