

Q2 Results of FY 2014-2015

Disclaimer

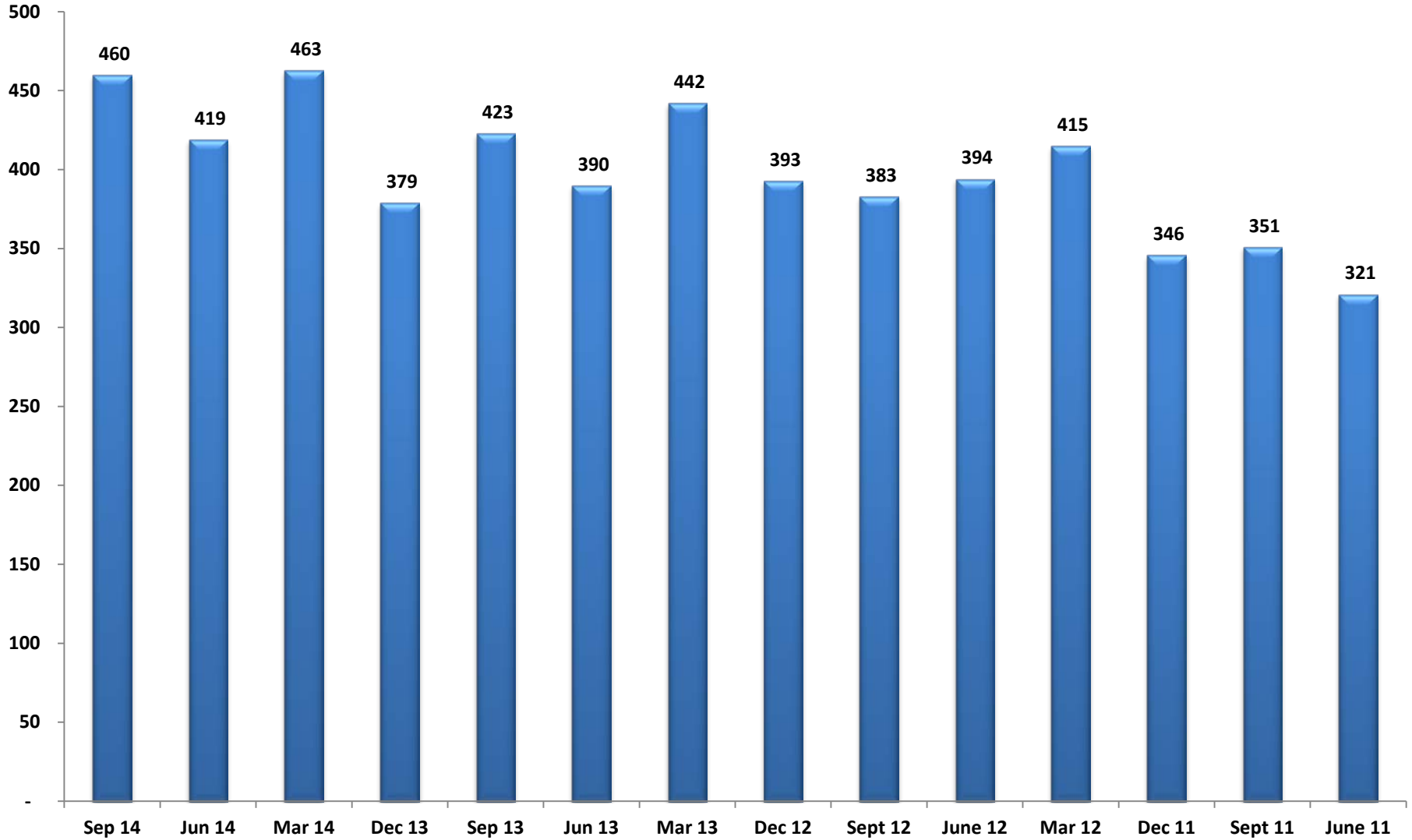
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Highlights

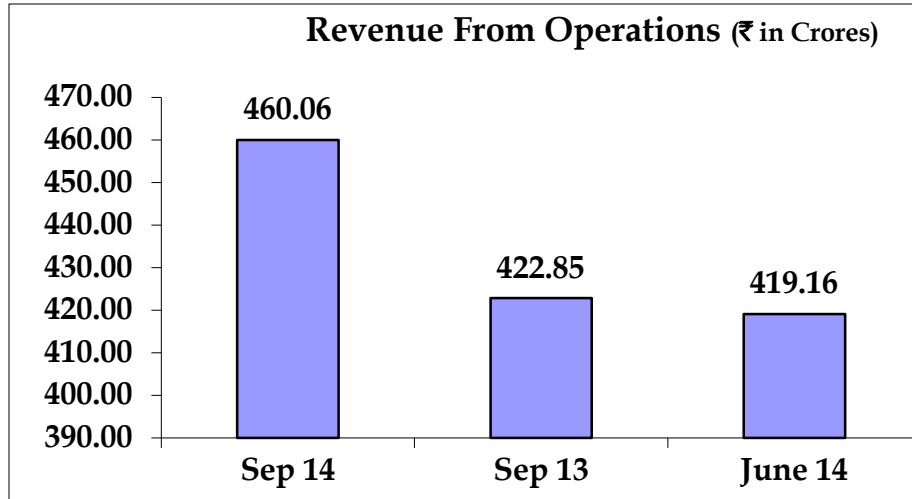
(₹ in Crores)

Particulars	% of Growth compare to corresponding period of P.Y.	Quarter Ended Sep 14	Quarter Ended Sep 13	% of Growth compare to corresponding period of P.Y.	Half Year Ended Sep 14	Half Year Ended Sep 13	F. Y. 2013 -14
Turnover - Gross	9.89%	525.79	478.47	8.99%	1,004.71	921.80	1,880.43
Turnover - Net	8.80%	460.06	422.85	8.16%	879.22	812.85	1,654.77
EBIDT	(24.75%)	32.08	42.63	(16.77%)	61.69	74.13	148.47
Interest	(19.64%)	8.47	10.54	(22.46%)	16.45	21.22	41.42
Depreciation	(0.60%)	13.78	13.86	9.06%	27.83	25.52	48.92
PBT	(46.06%)	9.83	18.23	(36.44%)	17.41	27.39	58.13
PAT	(45.47%)	6.84	12.55	(34.49%)	12.31	18.80	40.03

Quarterly Net Sales (Company)

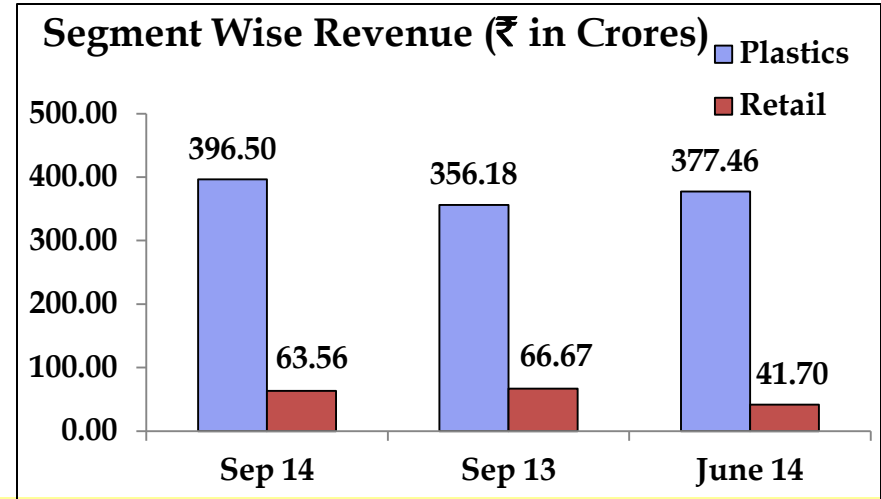


Performance Snapshot (Quarterly)



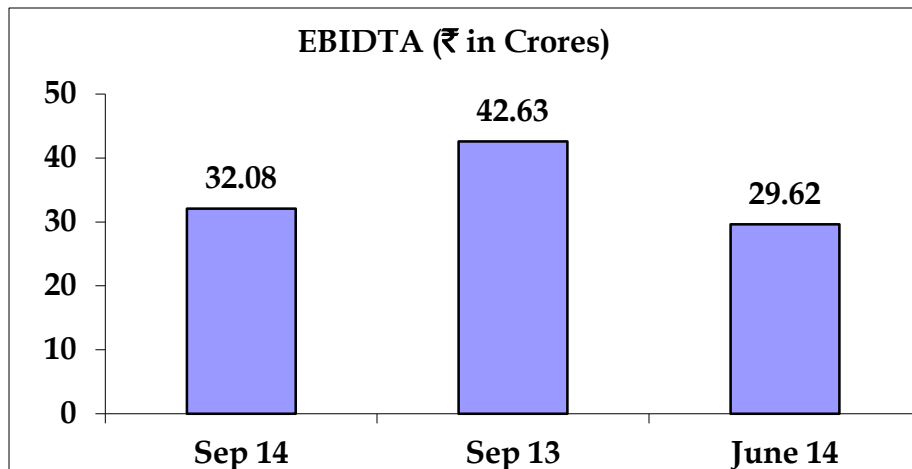
YoY Growth : 9%

QoQ Growth : 10%



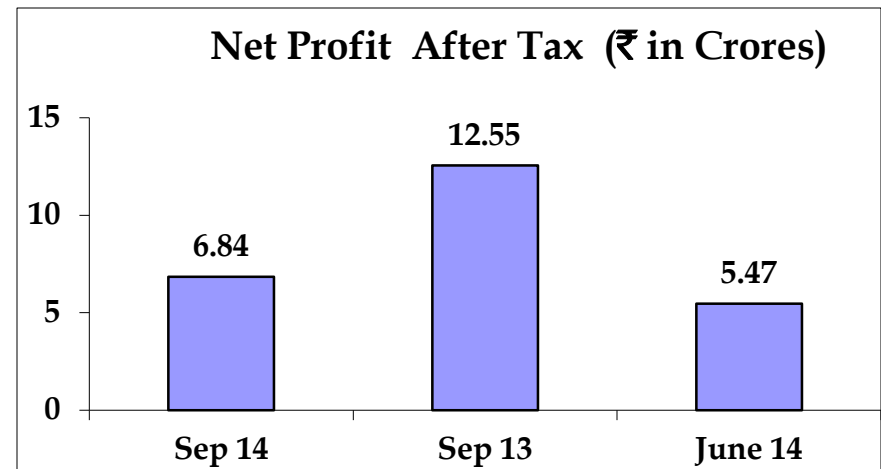
Plastics: YoY Growth: 11%; QoQ Growth : 5%

Retail: YoY Growth/(De-Growth) : (5%); QoQ Growth: 52%



YoY Growth/(De-Growth) : (25%)

QoQ Growth : 8%



YoY Growth/(De-Growth) : (45%)

QoQ Growth : 25%

Income Statement Summary (Quarterly)

(₹ in Crores)

Particulars	Quarter ended Sep 14		Quarter ended Sep 13		Quarter ended June 14		Growth/ (De-Growth) Over	
	Amt	%	Amt	%	Amt	%	Sep 13	Jun 14
Revenues	460.70	100%	424.09	100%	419.97	100%	9%	10%
Material Consumed	295.53	64%	263.02	62%	270.21	64%	12%	9%
Employees Cost	28.30	6%	26.37	6%	27.52	7%	7%	3%
Operating expenditure	104.79	23%	92.07	22%	92.62	22%	14%	13%
EBIDTA	32.08	7%	42.63	10%	29.61	7%	(25%)	8%
Depreciation	13.78	3%	13.86	3%	14.05	3%	(1%)	(2%)
Interest and Finance Charges	8.47	2%	10.54	2%	7.99	2%	(20%)	6%
Profit before Tax	9.83	2%	18.23	4%	7.58	2%	(46%)	30%
Tax Expense	2.99	1%	5.68	1%	2.11	1%	(47%)	42%
Net Profit after Tax	6.84	1%	12.55	3%	5.46	1%	(45%)	25%

(₹ in Crores)

Particulars	Half Year ended Sep 14		Half Year ended Sep 13		Year ended Mar 14	
	%	Amt	%	Amt	%	Amt
Revenues	100%	880.66	100%	815.33	100%	1658.30
Material Consumed	64%	565.74	63%	509.63	63%	1043.32
Employees Cost	6%	55.82	7%	54.04	6%	105.40
Operating expenditure	22%	197.41	22%	177.54	22%	361.11
EBIDTA	7%	61.69	9%	74.12	9%	148.47
Depreciation	3%	27.83	3%	25.52	3%	48.92
Interest and Finance Charges	2%	16.45	3%	21.22	2%	41.42
Profit before Tax	2%	17.41	3%	27.39	4%	58.13
Tax Expense	1%	5.10	1%	8.60	1%	18.10
Net Profit after Tax	1%	12.31	2%	18.79	2%	40.03

Balance Sheet Summary

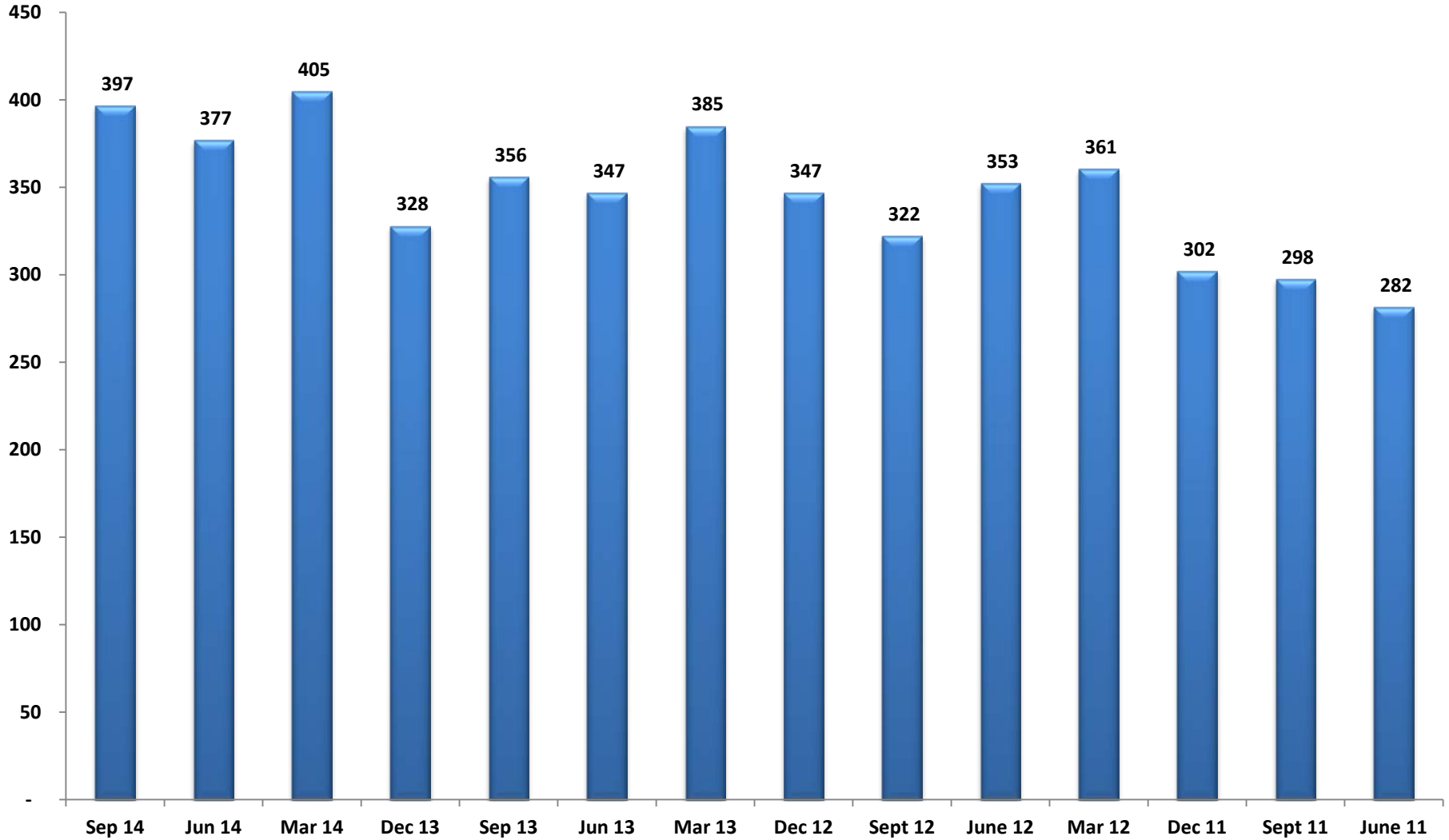
(₹ in Crores)

Particulars	As at 30th Sep 2014	As at 31st Mar 2014	Particulars	As at 30th Sep 2014	As at 31st Mar 2014
EQUITY AND LIABILITIES			ASSETS		
Shareholders' Funds			Non-current Assets		
(a) Share Capital	14.92	14.92	(a) Fixed Assets		
(b) Reserves and Surplus	455.59	447.82	(i) Tangible assets	301.35	328.56
Non-current liabilities			(ii) Intangible assets	2.74	4.02
(a) Long term borrowings	69.32	92.82	(iii) Capital work-in-progress	2.73	2.15
(b) Deferred tax liability (net)	18.51	24.30	(b) Non-current investments	25.56	25.56
(c) Other Long term Liabilities	35.43	33.27	(c) Long-term loans and advances	56.55	56.45
(c) Long term provisions	6.57	6.80	(d) Other Non Current Assets	0.63	0.44
Current Liabilities			Current assets		
(a) Short term borrowings	189.71	175.99	(a) Inventories	349.85	300.63
(b) Trade Payables	104.21	94.16	(b) Trade Receivables	212.91	217.55
(c) Other current liabilities	95.40	84.05	(c) Cash and Bank Balance	6.90	18.05
(d) Short term provisions	18.50	22.13	(d) Short-term loans and advances	42.57	36.96
			(e) Other current assets	6.37	5.88
TOTAL	1,008.16	996.27	TOTAL	1,008.16	996.27

Business Review

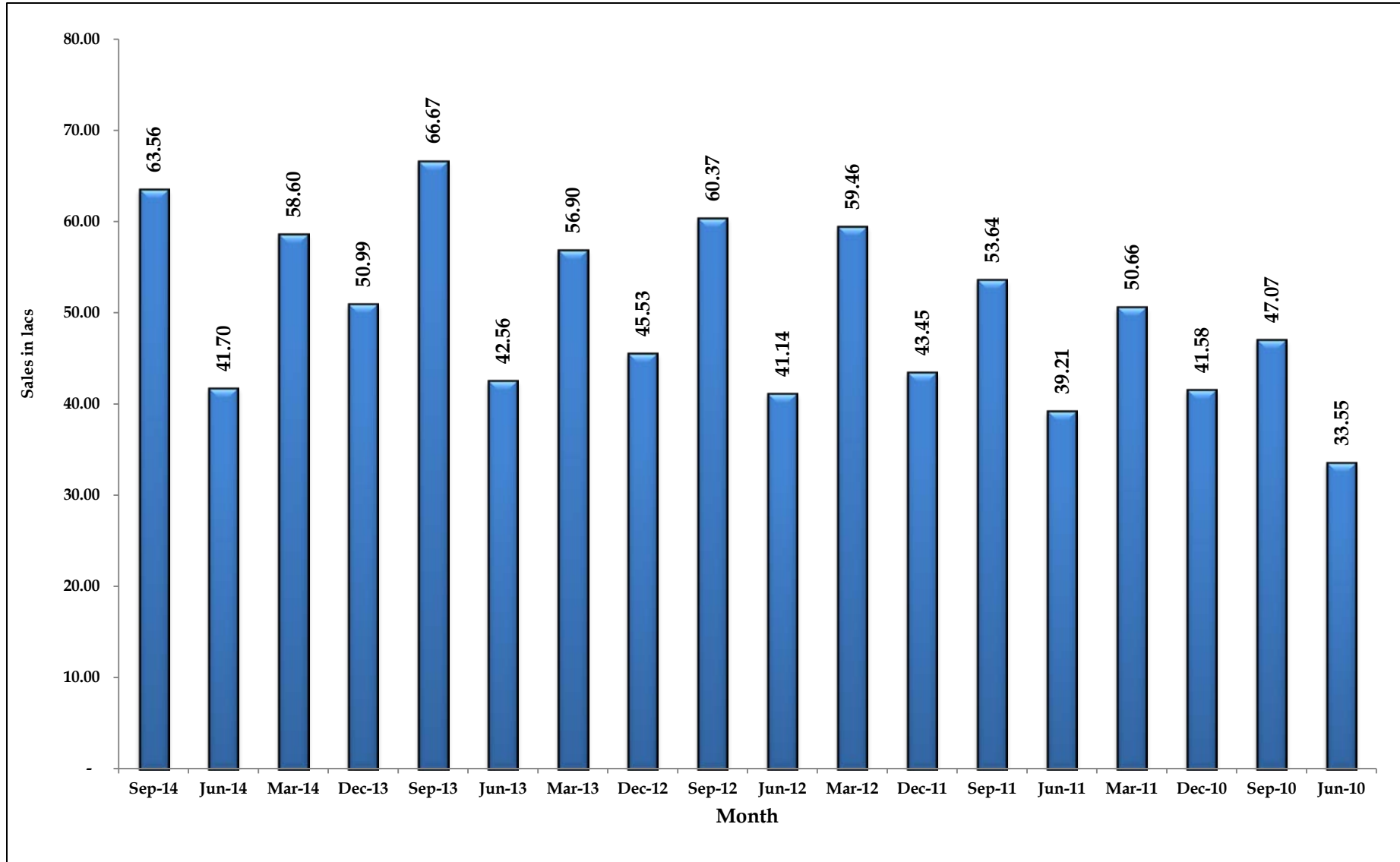
Plastics - Quarter Wise Sales

(₹ in Crores)

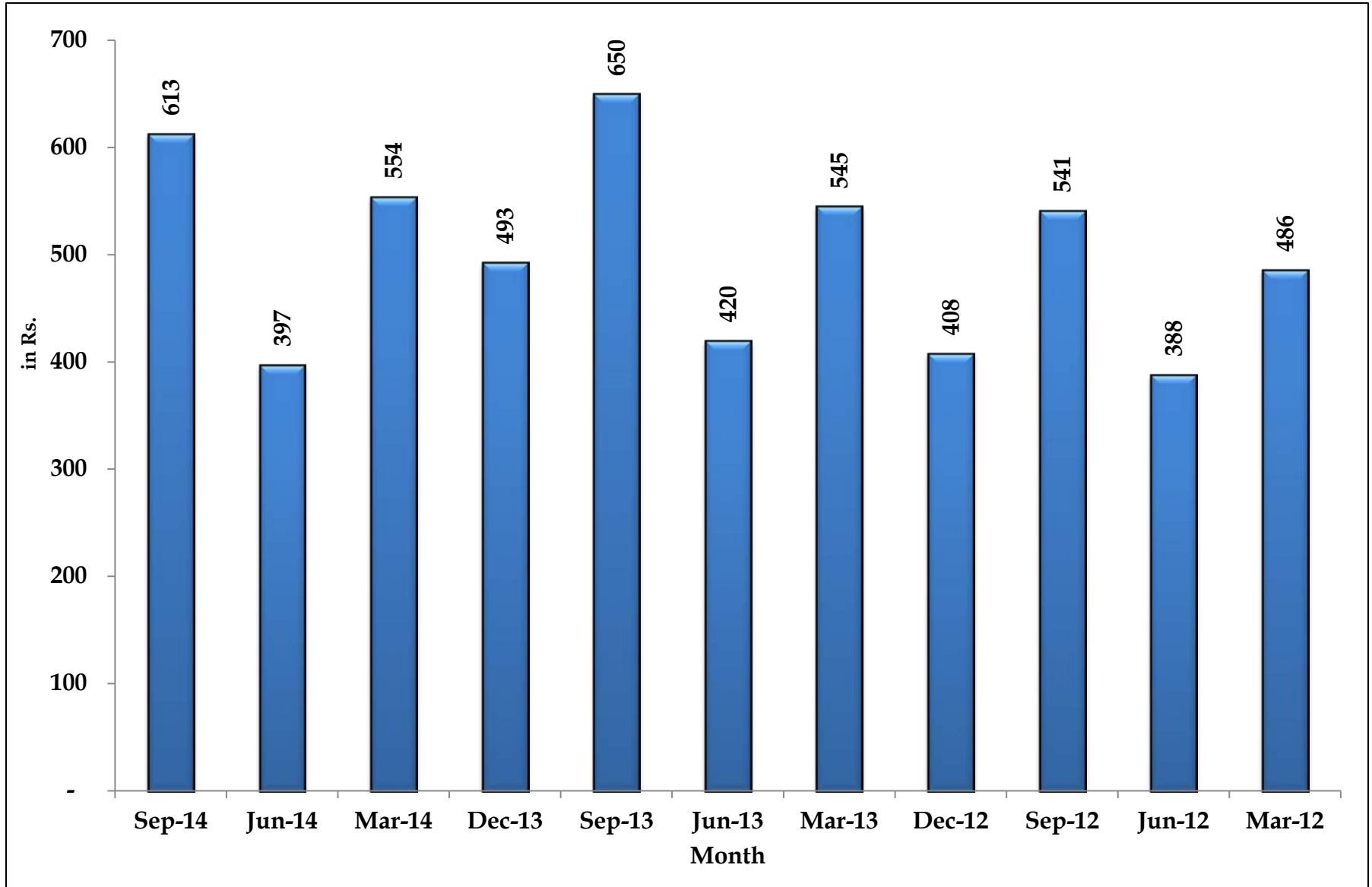


Retail Quarter Wise Sales

(₹ in Crores)



Sales Per Sq. ft. per Quarter



Thank you