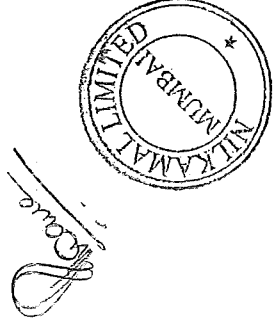


| Name of the Company : Nikamal Limited Quarter ended : 31-12-2014 | | Scrip Code(BSE) : 523385 Scrip Code (NSE):NILKAMAL | | Page No. 1 | |
|--|--|---|--|---|--|
| Name of the Scrip : Nikamal Limited Class of Security : Equity | | No. of partly paid-up shares | | As a % of total no. of shares of the Company | |
| <u>Partly paid-up Shares :-</u> | | As a % of total no. of partly paid-up Shares | | As a % of total no. of shares of the Company | |
| Held by Promoter/Promoter group | | Nil | | N.A. | |
| Held by Public | | Nil | | N.A. | |
| Total | | Nil | | N.A. | |
| <u>Outstanding convertible securities :-</u> | | No of outstanding securities | | As a % of total no. of the Company, assuming full conversion of the convertible | |
| Held by Promoter/Promoter group | | Nil | | N.A. | |
| Held by Public | | Nil | | N.A. | |
| Total | | Nil | | N.A. | |
| <u>Warrants :-</u> | | No. of warrants | | As a % of total no. of shares of the Company, assuming full conversion of Warrants. | |
| Held by Promoter/Promoter group | | Nil | | N.A. | |
| Held by Public | | Nil | | N.A. | |
| Total | | Nil | | N.A. | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | | | N.A. | |



| Category Code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | As a percentage |
|---------------|---|------------------------|------------------------|--|--|--------------|--|----------------------------|
| | | | | | of (A+B) | of (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| | a) Individuals / Hindu Undivided Family | 24 | 7193501 | 7193501 | 48.21 | 48.21 | 0.00 | 0.00 |
| | b) Central Government / State Government (s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Bodies Corporate | 3 | 2376500 | 2376500 | 15.93 | 15.93 | 0.00 | 0.00 |
| | d) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | e) Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub - Total (A)(1) | 27 | 9570001 | 9570001 | 64.13 | 64.13 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| | a) Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Bodies Corporat | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | d) Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | e) Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub - Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 27 | 9570001 | 9570001 | 64.13 | 64.13 | 0.00 | 0.00 |
| | (A) = (A)(1) + (A) (2) | | | | | | | |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| | a) Mutual Funds / UTI | 2 | 666912 | 666612 | 4.47 | 4.47 | 0.00 | 0.00 |
| | b) Financial Institutions / Banks | 4 | 13578 | 13578 | 0.09 | 0.09 | 0.00 | 0.00 |
| | c) Central Government(s) / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | f) Foreign Institutional Investors | 4 | 233833 | 233633 | 1.57 | 1.57 | 0.00 | 0.00 |
| | g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | h) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | i) Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub - Total (B)(1) | 10 | 914323 | 913823 | 6.13 | 6.13 | 0.00 | 0.00 |



Signature

| Sr. No. | Name of the Shareholder | Details of Shares held | | | Encumbered Shares (*) | | | | Details of Warrants | | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital (XII) |
|---------|----------------------------|-----------------------------|--|------------|--|---|--------------------------------|--|---|--|---|-----------------------------------|---|---|
| | | Number of Shares Held (III) | As a % of grand total (A) + (B) + (C) (IV) | Number (V) | As a Percentage (VI) = (V) / (III)*100 | As a % of grand total (A) + (B) + (C) of sub-clause (i) (a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | | | | |
| 1 | Nilkamal Builders Pvt. Ltd | 1464000 | 9.81 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.81 |
| 2 | Heirloom Finance Pvt. Ltd | 812000 | 6.11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.11 |
| 3 | Vamanrai V. Parekh | 889105 | 5.96 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.96 |
| 4 | Sharad V. Parekh | 531004 | 3.56 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.56 |
| 5 | Hiten V. Parekh | 233994 | 1.50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.50 |
| 6 | Manish V. Parekh | 358774 | 2.40 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.40 |
| 7 | Nayan S. Parekh | 661144 | 4.43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.43 |
| 8 | Vamanrai V. Parekh (HUF) | 6382 | 0.04 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.04 |
| 9 | Sharad V. Parekh (HUF) | 7223 | 0.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.05 |
| 10 | Hiten V. Parekh (HUF) | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 11 | Manish V. Parekh (HUF) | 4500 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 12 | Purvi N. Parekh | 24172 | 0.16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.16 |
| 13 | Smriti H. Parekh | 7101 | 0.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.05 |
| 14 | Manju M. Parekh | 11844 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.08 |
| 15 | Pravanka H. Parekh | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 16 | Mihir H. Parekh | 11900 | 0.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.08 |
| 17 | Eashan M. Parekh | 10000 | 0.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.07 |
| 18 | Shriment Holding Pvt. Ltd | 500 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 19 | Rajul M. Gandhi | 18051 | 0.12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.12 |
| 20 | Manoj K. Gandhi | 6210 | 0.04 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.04 |
| 21 | Vamanrai V. Parekh | 906357 | 6.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.07 |
| 22 | Sharad V. Parekh | 761904 | 5.11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.11 |
| 23 | Hiten V. Parekh | 925966 | 6.21 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.21 |
| 24 | Manish V. Parekh | 455639 | 3.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.05 |
| 25 | Nayan S. Parekh | 540327 | 3.62 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.62 |
| 26 | Purvi N. Parekh | 380952 | 2.55 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.55 |
| 27 | Manju M. Parekh | 380952 | 2.55 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.55 |
| | Total | 9570001 | 64.13 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 64.13 |

Note : The persons included at Serial No. 19 & 20 are independent on which the Promoters have no control of any nature whatsoever.

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1) (c) Statement Showing holding of securities (including Shares, Warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

| Sr. No. | Name of the Shareholder | Number of Shares Held | Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in Statement at para (f)(A) above) | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|---|-----------------------|---|-------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % w.r.t total number of convertible securities of the same class | |
| 1 | Reliance Capital Trustee Co. Ltd. A/C - Rehanregular Savings Fund - Equity Option | 656612 | 4.47 | 0 | 0 | 0 | 0 | 4.47 |
| 2 | Seetha Kumari | 314232 | 2.11 | 0 | 0 | 0 | 0 | 2.11 |
| 3 | Dalit Khanna | 248265 | 1.66 | 0 | 0 | 0 | 0 | 1.66 |
| 4 | Sweeta Vikash Shah | 151327 | 1.01 | 0 | 0 | 0 | 0 | 1.01 |
| | Total | 1380436 | 9.25 | 0 | 0 | 0 | 0 | 9.25 |

(1) (c) (ii) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5 % of the total number of shares.

| Sr. No. | Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them | Number of Shares Held | Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in Statement at para (f)(a) above) | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|--|-----------------------|---|---------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | As a % w.r.t total number of convertible securities of the same class | |
| | NIL | | | | | | | |
| | Total | | | | | | | |



(I) (d) Statement Showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Number of Locked-in shares | Locked-in Share as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| | MIL | - | 0 |
| | Total | - | 0 |

(II) (a) Statement Showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as per % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|--|
| 1 | Not - Applicable | 0 | 0 |
| | Total | 0 | 0 |

(II) (b) Statement Showing Holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|------------------------|---|---|
| 1 | Not - applicable | | 0 | 0 |
| | Total | | 0 | 0 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

--- Not - Applicable---

Place : Mumbai
Date: 20-01-2015

For Milkamal Limited

Prithi Dave
Company Secretary