

| 1(a) Statement showing shareholding pattern Name of the Company : Nilkamal Limited Quarter Ended : 31-12-2009 | | Scrip Code(BSE) : 523385 Scrip Code (NSE):NILKAMAL Page: No. 1 | | | | | | |
|---|---|---|------------------------|--|--|----------------------------|--|----------------------------|
| Category Code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| | a) Individuals / Hindu Undivided Family | 24 | 6730885 | 6730885 | 52.66 | 52.66 | 0.00 | 0.00 |
| | b) Central Government / State Government | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Bodies Corporate | 3 | 2376500 | 2376500 | 18.59 | 18.59 | 0.00 | 0.00 |
| | d) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | e) Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub - Total (A)(1) | 27 | 9107385 | 9107385 | 71.25 | 71.25 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| | a) Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Bodies Corporat | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | d) Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub - Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 27 | 9107385 | 9107385 | 71.25 | 71.25 | 0.00 | 0.00 |
| | (A) = (A)(1) + (A) (2) | | | | | | | |
| (B) | Public Shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| | a) Mutual Funds / UTI | 4 | 451503 | 451203 | 3.53 | 3.53 | | |
| | b) Financial Institutions / Banks | 1 | 300 | 300 | 0.00 | 0.00 | | |
| | c) Central Government(s) / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | f) Foreign Institutional Investors | 3 | 1800 | 1600 | 0.01 | 0.01 | | |
| | g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | h) Any other | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub - Total (B)(1) | 8 | 453603 | 453103 | 3.55 | 3.55 | NA | NA |

| 2 | Non-institutions | | | | | | NA | NA |
|----------|--|-------------|-----------------|-----------------|---------------|---------------|-----------|-----------|
| | a) Bodies Corporate | 526 | 728497 | 726212 | 5.70 | 5.70 | | |
| | b) Individuals - | | | | | | | |
| | i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh. | 6879 | 1518420 | 1237767 | 11.88 | 11.88 | | |
| | ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 35 | 741156 | 741156 | 5.80 | 5.80 | | |
| | c) Any other | 0 | 0 | 0 | - | - | | |
| | i) Non- Resident Indians | 58 | 188482 | 188382 | 1.47 | 1.47 | | |
| | ii) Non Resident (Non Repartriable) | 16 | 44801 | 44801 | 0.35 | 0.35 | | |
| | iii) Overseas Corporate Bodies | 0 | 0 | 0 | - | - | | |
| | Sub-Total (B) (2) | 7514 | 3221356 | 2938318 | 25.20 | 25.20 | NA | NA |
| | Total Public Shareholding B = (B)(1) + (B)(2) | 7522 | 3674959 | 3391421 | 28.75 | 28.75 | NA | NA |
| | | | | | | | | |
| C | Shares held by Custodians and against which receipts have been issued | 0 | 0 | 0 | - | - | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 7549 | 12782344 | 12498806 | 100.00 | 100.00 | - | - |

(1) (b) Statement Showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------|---|-------------------|--|--|--|---|
| | | Number (III) | As a % of grand total (A) + (B) + (C) (IV) | Number (V) | As a Percentage (VI) = (V) / (III)*100 | As a % of grand total (A) + (B) + (C) of sub-clause (I) (a) (VII) |
| 1 | Nilkamal Builders Pvt. Ltd | 1464000 | 11.45 | 0.00 | 0.00 | 0.00 |
| 2 | Heirloom Finance Pvt. Ltd | 912000 | 7.13 | 0.00 | 0.00 | 0.00 |
| 3 | Vamanrai V. Parekh | 968102 | 7.57 | 0.00 | 0.00 | 0.00 |
| 4 | Sharad V. Parekh | 531004 | 4.15 | 0.00 | 0.00 | 0.00 |
| 5 | Hiten V. Parekh | 213489 | 1.67 | 0.00 | 0.00 | 0.00 |
| 6 | Manish V. Parekh | 216150 | 1.69 | 0.00 | 0.00 | 0.00 |
| 7 | Nayan S. Parekh | 477113 | 3.73 | 0.00 | 0.00 | 0.00 |
| 8 | Vamanrai V. Parekh (HUF) | 6382 | 0.05 | 0.00 | 0.00 | 0.00 |
| 9 | Sharad V. Parekh (HUF) | 7223 | 0.06 | 0.00 | 0.00 | 0.00 |
| 10 | Hiten V. Parekh (HUF) | 5000 | 0.04 | 0.00 | 0.00 | 0.00 |
| 11 | Manish V. Parekh (HUF) | 4500 | 0.04 | 0.00 | 0.00 | 0.00 |
| 12 | Purvi N. Parekh | 24172 | 0.19 | 0.00 | 0.00 | 0.00 |
| 13 | Smriti H. Parekh | 7101 | 0.06 | 0.00 | 0.00 | 0.00 |
| 14 | Manju M. Parekh | 11844 | 0.09 | 0.00 | 0.00 | 0.00 |
| 15 | Priyanka H. Parekh | 5000 | 0.04 | 0.00 | 0.00 | 0.00 |
| 16 | Hiten V. Parekh Natural gaurdian holding on behalf of Mihir H. Parekh | 11900 | 0.09 | 0.00 | 0.00 | 0.00 |
| 17 | Manish V. Parekh Natural gaurdian holding on behalf of Eashan M. Parekh | 10000 | 0.08 | 0.00 | 0.00 | 0.00 |
| 18 | Shrimant Holding Pvt. Ltd | 500 | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | Rajul M. Gandhi | 18051 | 0.14 | 0.00 | 0.00 | 0.00 |
| 20 | Manoj K. Gandhi | 6210 | 0.05 | 0.00 | 0.00 | 0.00 |
| 21 | Vamanrai V. Parekh | 761904 | 5.96 | 0.00 | 0.00 | 0.00 |
| 22 | Sharad V. Parekh | 761904 | 5.96 | 0.00 | 0.00 | 0.00 |
| 23 | Hiten V. Parekh | 925966 | 7.24 | 0.00 | 0.00 | 0.00 |
| 24 | Manish V. Parekh | 455639 | 3.56 | 0.00 | 0.00 | 0.00 |
| 25 | Nayan S. Parekh | 540327 | 4.23 | 0.00 | 0.00 | 0.00 |
| 26 | Purvi N. Parekh | 380952 | 2.98 | 0.00 | 0.00 | 0.00 |
| 27 | Manju M. Parekh | 380952 | 2.98 | 0.00 | 0.00 | 0.00 |
| | Total | 9107385 | 71.25 | 0.00 | 0.00 | 0.00 |

Note : The persons included at Serial No. 19 & 20 are independent on which the Promoters have no control of any nature whatsoever.

(1) (c) Statement Showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

| Sr. No. | Name of the Shareholder | Number of Shares | Share as a % of total number of shares. |
|---------|--|------------------|---|
| 1 | Sweta Vikash Shah | 163334 | 1.28 |
| 2 | IDBI Fortis Life Insurance Company Ltd. | 155000 | 1.21 |
| 3 | DSP Blackrock Micro Cap Fund Deutsche Trustee Services (India) Private Limited A/C DWS Investment Opportunity Fund | 351328 | 2.75 |
| | Total | 669662 | 5.24 |

(1) (d) Statement Showing details of locked -in shares

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoters/ Public) | * Number of lock in shares | Locked-in Share as a % of total number of shares. |
|---------|-------------------------|--|----------------------------|---|
| 1 | Vamanrai V. Parekh | Promoter | 210383 | 1.65 |
| 2 | Sharad V. Parekh | Promoter | 210382 | 1.65 |
| 3 | Hiten V. Parekh | Promoter | 210382 | 1.65 |
| 4 | Manish V. Parekh | Promoter | 210382 | 1.65 |
| 5 | Nayan S. Parekh | Promoter | 210382 | 1.65 |
| | Total | | 1051911 | 8.23 |

* The above shares are in lock- in pursuant to the Scheme of Amalgamation till 27-12-2010.

(II) (a) Statement Showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as per % of total number of shares. |
|---------|---|---------------------------|---|---|
| 1 | Not - Applicable | 0 | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |

(II) (b) Statement Showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR' | Number of shares underlying outstanding DRs | shares underlying outstanding DRs as a % of the total number of shares. |
|---------|-----------------------|-------------------------|---|---|
| 1 | Not - applicable | | 0 | 0 |
| | Total | | 0 | 0 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
--- Not - Applicable---

Place : Mumbai
Date: 09-01-2010

For Nilkamal Limited

Priti Dave
Company Secretary